

Use of GAMSO in Hungary

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Part 1.

GAMSO: overview and the Hungarian approach

GAMSO: overview, the Hungarian approach

- ModernStats models and their implementation: scenarios as we see it;
- functions vs. organizational structure vs. processes vs. tools;
- how a function/activity is integrated in the organization;
- goal: serving various user needs;
- core: data production processes (within GAMSO production: GSBPM + GSBPM tasks);
- organizational characteristics in Hungary: considerations for alignment and adaptation;
- implementation roadmap in Hungary: the road taken so far.



Image source



ModernStats models and their implementation

What is meant by implementation?

Not a straightforward answer, different scenarios are possible.

A few examples:

- In some cases it means the usage of the models as they are
- In other cases it means a creation of a national version of one or more of the models
- Also in other cases it means that a similiar national model already exists and the two models are mapped with the motivation to learn or to further develop the national solution





ModernStats models, the Hungarian approach

GSBPM



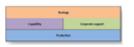
- Had a similar national model that needed modernisation
- ✓ Developed a national version of the model, adapted to Hungarian specific conditions
- Motivation: ensure common language with international statistical community and to learn

GSIM



- Had a national model (ESIM) describing the information architecture
- Used inspiration from the GSIM documents on how to prepare the ESIM documentation
- ✓ No national version, the two models have been mapped

GAMSO

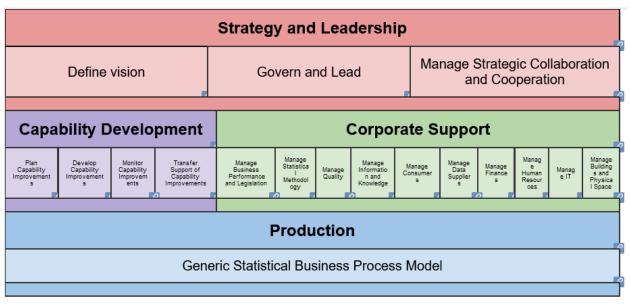


- No national version
- Using the model as it is, no national version (yet)
- ✓ Motivation: ensure common language with international statistical community, benchlearning, using it as a guiding structure for discussions on organisational level



Implementing GAMSO in a statistical organisation

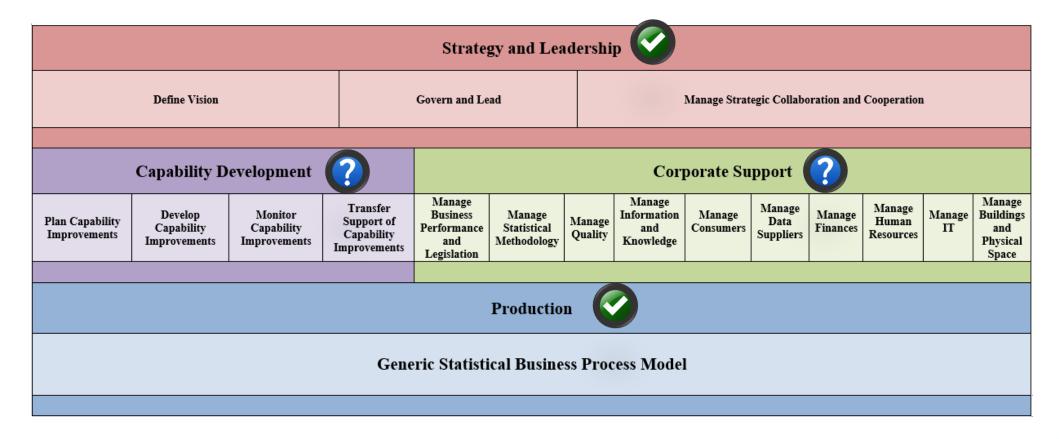
- GAMSO is a powerful tool to map the (statistical and non-statistical) functions of the organisation: it describes all main elements that are present in NSOs
- GAMSO does not define an organisational structure
 - you can have a very different organisational setup from what you see on the model but still be able to say that you implement it
 - you can also have a "visually" similar organisational setup but still have very different activities
- Most NSOs already have existing processes and tools when they start using GAMSO: it is not meant to define an NSO from the ground up



Source: https://statswiki.unece.org/display/GAMSO/Clickable+GAMSO+v1.2

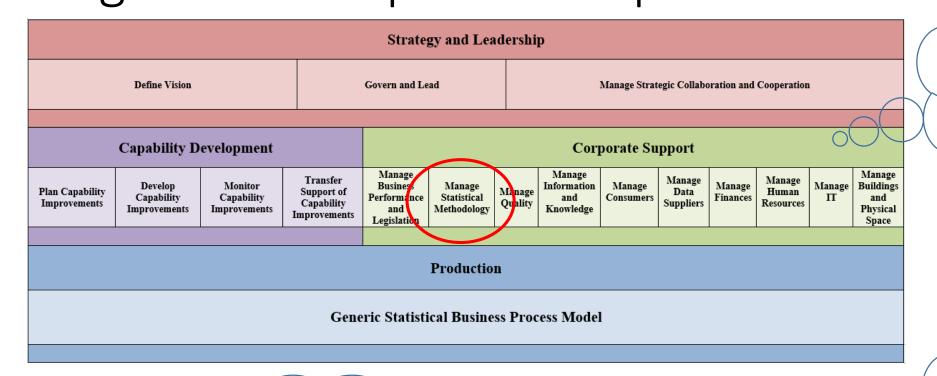


GAMSO: connecting statistical production to strategic considerations





Inspirations from GAMSO in a statistical organisation: quick example



Q4: What does this activity cover anyway?

(reading GAMSO)

Q3: Do I need generic statistical methodologies?

Q1: How do I manage statistical methodology in my organisation?

Q2: Is it centralised or scattered around statistical production?

How is a statistical activity organised in an NSO?

- 1. It is defined what that function is and what main activities it covers
- 2. You need to have a **vision on what you want to achieve with this function** in the organisation
- 3. How is that function **connected to the statistical production**?
- 4. Ensure that the necessary tools and support processes are available for that function to operate properly (capabilities needed).
- 5. What **capability improvements do I need** to establish and manage this function in the organisation?
- 6. You need to have someone/a unit responsible for that given function. Consider all aspects of the PDCA (who is responsible for planning, doing, checking and further developing the function).
- 7. Ultimately you need to have a place for that activity in the organisational structure (not necessarily on the organogram but as a responsibility of a unit).



GAMSO: benchlearning tool for different users with different needs / motivation

Top managers

- understanding how strategic management is connected to the core business of the NSO (production of official statistics).
- planning high-level operational control and monitoring processes in the NSO
- implement a risk management approach in the NSO

Architects

- understanding the operation of the NSO at a high level
- prepare the mapping of various statistical and non-statistical activities in the organisation

Process owners

- understanding the position, role of their processes in the NSO
- identifying connecting areas when designing/redesigning processes



GAMSO: benchlearning tool for different users with different needs / motivation (continuation)

Change managers

- whenever a change process is initiated, GAMSO is the very first model that you "put on the table" to understand the situation on a high level
- Hungarian examples for such changes in recent years:
 - reorganisation of the NSO
 - understanding and reorganising data protection in the NSO (legal, methodological, IT security, physical security, statistical services directly connected to our users)
 - introduction of more mature project management in the NSO
 - redesign of planning processes in the NSO (statistical and non-statistical)
 - place and role of ethics in the operations of the NSO



Organisational characteristics in Hungary

The way we started the implementation of GAMSO

- The environment in which the NSO operates is very relevant on how one can use the GAMSO model
- Main characteristics that were considered "given" for the implementation of the model in our case:
 - hierarchical organisational structure
 - organisational structure and values set up to strengthen the process-driven approach: demolishment of "stove-pipes"
 - head of the National Statistical System with 6-7 members
 - building metadata-driven, centralised IT systems and metainformation system since the 1970s (standard methodologies and IT tools)
 - implemented the GSBPM first: use of GAMSO with an adapted version of the GSBPM: to increase relevance on national level
 - started with a few people knowing/understanding the model then "spreading the word" internally



GAMSO in Hungary: roadmap

PAST

- Getting to know ModernStats models
- Using ModernStats models + involvement, feedback to the community

PAST

- Adaptation of the GSBPM to Hungarian conditions
- First implementation of GAMSO: overarching processes of the GSBPM

PRESENT

- ModernStats models as frameworks: process/architecture modelling
- Use of GAMSO in change management

FLITLIRE

- Modelling and describing non-statistical activities: GAMSO as a starting point
- More integrated use of GAMSO internally

FUTURE

- Use of GAMSO in the National Statistical System
- The benefits of the new version of the model

Part 2. GAMSO in Hungary: a tool for management decision-making

GAMSO in Hungary: a tool for management decision-making

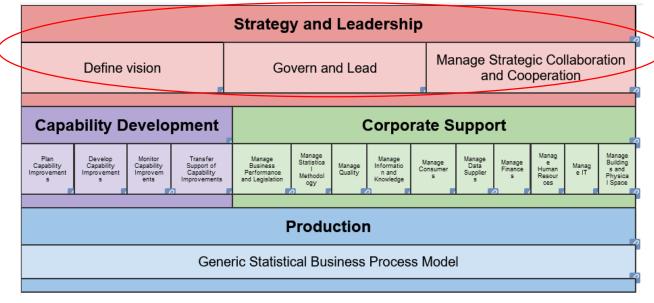
- management: strategy and leadership;
- modernization: from silos to process-based organization;
- innovation, capabilities: capability development;
- ModernStats models: integrated approach;
- operations, standardization: supporting processes;
- PDCA, change management, organizational development, quality management;
- Hungarian approach: quality management + architecture management
 - object-oriented view + process-oriented view;
 - processes: relationships between objects;
 - objects: activities/functions, products, data, users, responsibilities, IT-applications etc.;
 - tool for management decision-making: reporting and control.



Using GAMSO – Why?

goals: improve user satisfaction and organizational efficiency

 daily operation, standardization + capability development/innovation

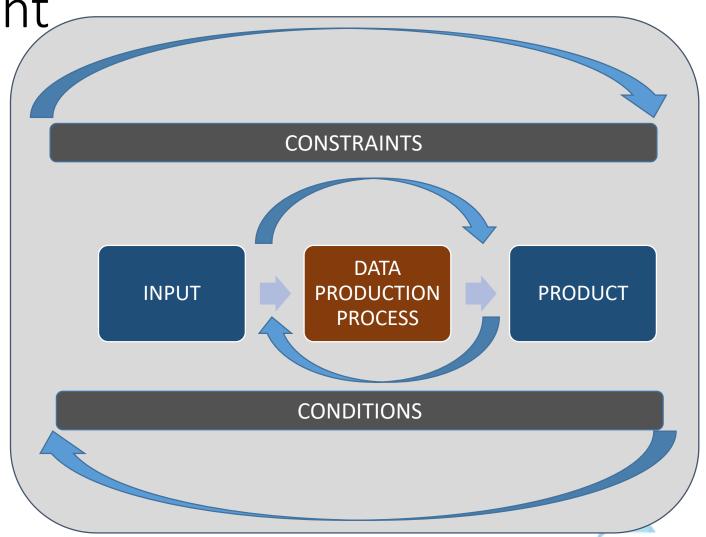


→information for decision-making about the organization (organization/procedures/products/methods/technology/etc.)

Source: https://statswiki.unece.org/display/GAMSO/Clickable+GAMSO+v1.2

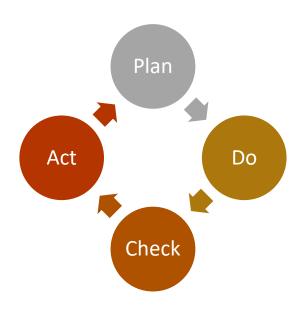
Quality management

- from silos to process-based organization
- PDCA
 - → quality management
- monitoring, reporting
 - → risk management

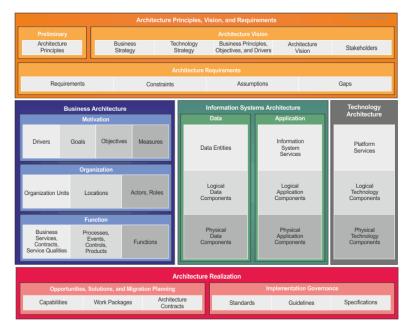


Integrated approach

 Quality management: ISO 9001, PDCA, dashboards, tool for different levels of internal decision-making



Architecture management: TOGAF, ModernStats
 Models, reusable building blocks



Content Metamodel Overview
The TOGAF® Standard, Version 9.2

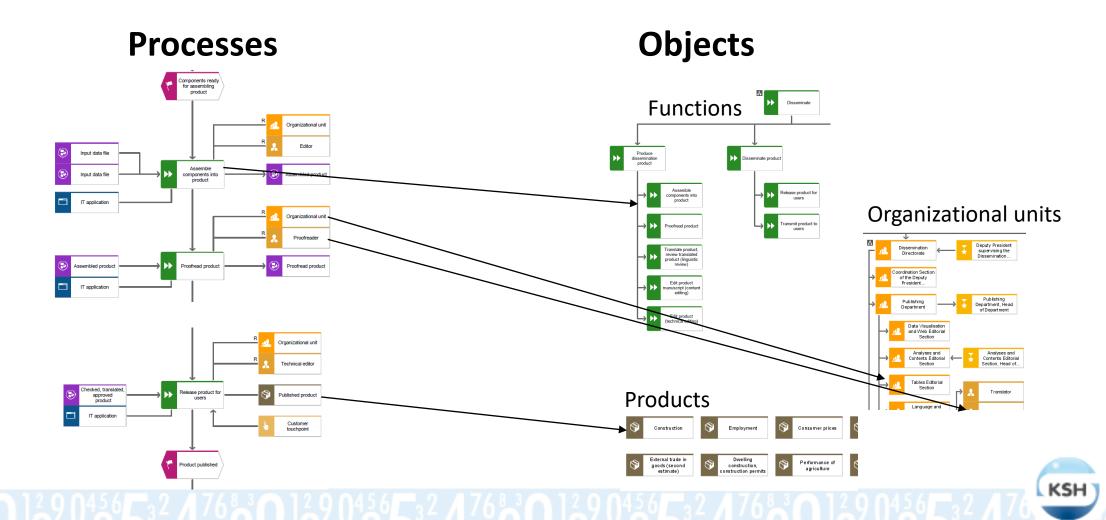
Integrated approach

- Process-oriented approach (process modelling)
- Object-oriented approach (building blocks)

- ModernStats models
 - functions: **GAMSO**, GSBPM
 - objects: GSIM

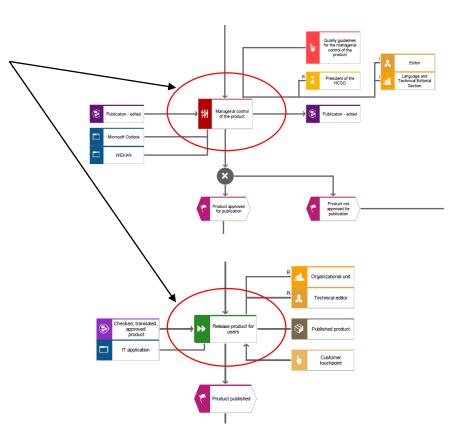


Integrated approach

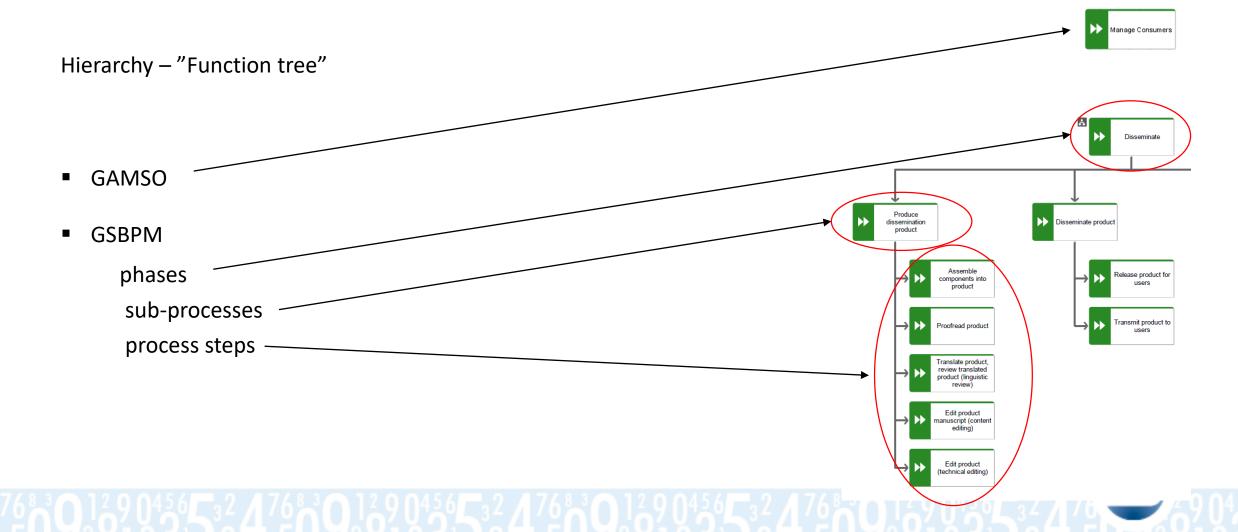


Types of objects

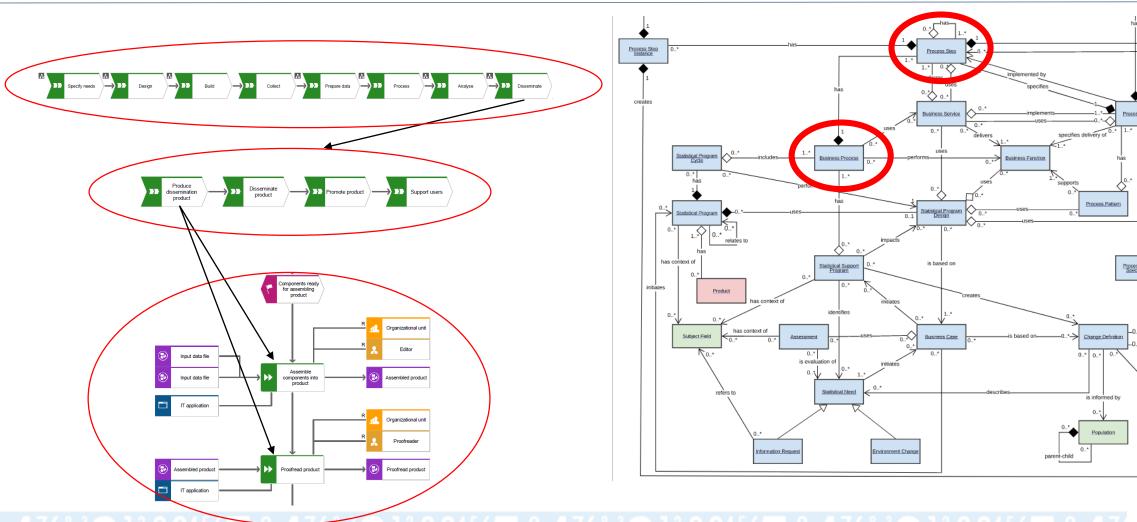
- Function (process, process step: including control/decision)
- Product
- Document
- Information set (data, metadata, data+metadata)
- IT application
- Customer touchpoint
- Organizational unit
- Role
- Position
- Requirement (e.g. quality guidelines, KPIs)
- Risk
- Goal
- Event
- Operator



Functions, GAMSO+GSBPM



Functions, GSIM



Part 3.

GAMSO in Hungary: snapshot of activities and practices

GAMSO in Hungary: activities and practices

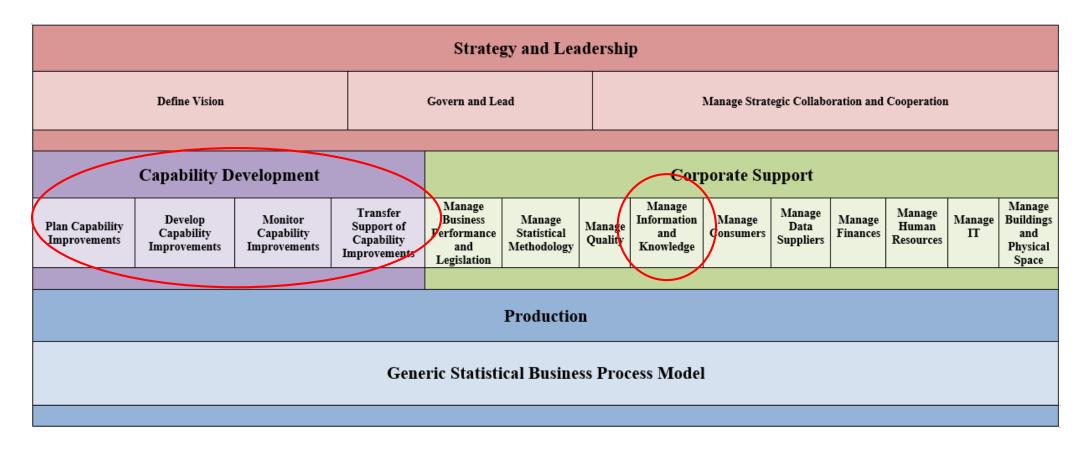
- mapping existing functions to GAMSO Hungary: gap analysis;
- overview and assessment of GAMSO activities in the current Hungarian architecture;
- experience, examples and good practices of existing solutions;
- breakdown by 4 activity areas: Strategy and Leadership, Capability Development, Corporate Support and Production (GSBPM).



Image source



GAMSO: mapping of the Hungarian situation





	Strategy and Leadership	
Define Vision	Govern and Lead	Manage Strategic Collaboration and Cooperation

Define Vision

- Understand national and international directions and factors
- Determine vision, mission and strategic goals
- Determine organisational value proposition
- Determine and communicate values and expectations
- Create interest and awareness

Tools available:

- ESS Vision
- HCSO strategy documents (until 2030)
- Common values defined by top management
- Yearly statistical survey programme

Processes:

 Roles of procedures and frequent meetings of bodies

- Management board
- Presidential board
- National statistical council
- National statistical coordination body



	Strategy and Leadership	
Define Vision	Govern and Lead	Manage Strategic Collaboration and Cooperation

Govern and Lead

- Develop strategies for achieving organisational goals
- Prioritise capability portfolio
- Prioritise statistical product and service portfolio
- Define and manage statistical programme
- Allocate project and programme portfolio budgets
- Build and maintain internal statistical and professional excellence
- Ensure general coordination and alignment
- Define general organisational policies
- Publish policies, guidelines and normative documents

Tools available:

- Project management working group
- Project
 management
 handbook + tools
 (PMI methodology)
- Budgetary controls
- Internal presidential regulations
- Policies, guidelines published on website

Processes:

- Evaluation of fulfillment of strategic objectives and setting new ones for the next year (yearly exercise)
- Project
 management
 processes set by
 internal regulation

- Project management working group
- Unit responsible for budgetary control



	Strategy and Leadership	
Define Vision	Govern and Lead	Manage Strategic Collaboration and Cooperation

Manage Strategic Collaboration and Cooperation

- Build and maintain strategic relations, nationally and internationally
- Build and maintain external statistical excellence
- Advance inter-agency and international collaborations
- Secure support for statistical product and service and capability portfolio
- Coordinate the national statistical system

Tools available:

- National StatisticsCode of Practice
- Cooperation agreements with administrative data owners + scientific institutions
- Joint methodological research projects with scientific institutions
- Domains of official statistics

Processes:

- Peer reviews every 5 years, based on the National Statistics Code of Practice
- Participating in support programmes to other countries

- ESS as collaborative space for Member States
- HCSO president = chief statistician of Hungary
- HCSO as the head of the National Statistical System
- Dedicated unit responsible for statistical coordination on national level
- Dedicated international relations unit



	Capability Development							
Plan Capability Improvements	Develop Capability Improvements	Monitor Capability Improvements	Transfer Support of Capability Improvements					

Plan Capability Improvements

- Identify disruptions and capability improvements
- Propose capability improvemer projects
- Manage capability improvemer programmes

Tools available:

Project management toolkit

Processes:

- Targeted organizational development project between 2016-2019
- Performance evaluation of people and units (yearly exercise)

Organisational solutions:

Supervision by project sponsors / top management



	Capability Development							
Plan Capability Improvements	Develop Capability Improvements	Monitor Capability Improvements	Transfer Support of Capability Improvements					

Develop Capability Improvements

- Undertake background research
- Define detailed capability requirements
- Design capability solution
- Build/procure and deploy capability solution

Tools available:

Project management toolkit

Processes:

Project management processes

Organisational solutions:

 Dedication of different research activities as duties of organisational units



Capability Development						
Plan Capability Improvements	Develop Capability Improvements	Monitor Capability Improvements	Transfer Support of Capability Improvements			

Monitor Capability Improvements

- Maintain capability improvements
- Promote capability improvements
- Evaluate capability improvements

Tools available:

- Project
 management
 toolkit; special
 focus: project
 closing
 documentation,
 mitigating actions
- Different standard evaluation sheets

Processes:

 Performance evaluation of people and units (yearly exercise)

Organisational solutions:

 Responsibility of directors, head of departments



	Capability I	Development	
Plan Capability Improvements	Develop Capability Improvements	Monitor Capability Improvements	Transfer Support of Capability Improvements

Transfer Support of Capability Improvements

- Transfer design
- Transfer operations
- Transfer user support

Tools available:

- Quality assessment tools (see later)
- Planning and evaluation standards sheets used for the statistical programme

Processes:

 Planning and evaluation exercise used for the statistical programme (yearly)

Organisational solutions:

Specific aspects
 used in the standard
 evaluation
 procedures
 (redundancies,
 measuring and
 lowering the burden
 of respondents)



Corporate Support										
	Manage Business Performance and Legislation	Manage Statistical Methodology	Manage Quality	Manage Information and Knowledge	Manage Consumers	Manage Data Suppliers	Manage Finances	Manage Human Resources	Manage IT	Manage Buildings and Physical Space

Manage Business Performance and Legislation

- Manage business performance
- Manage change and risk
- Manage legislation and compliance

Tools available:

- Standard sheet used for assessment of personal performance
- Standard tools used in legal controls (impact assessment, etc.)
- Project management toolkit
- Risk measurement standard sheet

Processes:

- Regulated internal process on risk measurement (yearly exercise)
- Performance evaluation of people and units (yearly exercise)
- Identification risks and defining mitigating actions as part of project management processes

- Dedicated legal unit
- Special role: business integrity expert



Corporate Support										
	Manage Business Performance and Legislation	Manage Statistical Methodology	Manage Quality	Manage Information and Knowledge	Manage Consumers	Manage Data Suppliers	Manage Finances	Manage Human Resources	Manage IT	Manage Buildings and Physical Space

Manage Statistical Methodology

- Frames and samples
- Editing and imputing
- Weighting
- Estimation
- Time series and seasonal adjustment
- Disclosure avoidance
- Data linkage

Tools available:

- Methodological guidelines and standard tools available (developed by methodology)
- Integrated IT systems supporting standard methods
- Internal regulations supporting the use of standards
- Guidelines available on the website
- Intranet site with more detail and tools

Processes:

- Mandate and rules of procedures of the Methodology Department
- Coordinated methodological research
- Active involvement in ESS and UNECE developments (inclusion of practices or references)
- Methodological support for the National Statistical System

Organisational solutions:

- Dedicated methodology unit (under same directorate with IT)
- Internal methodological knowledge sharing events
- Trainings on certain topics for HCSO employees (HCSO-School)

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Corporate Support										
	Manage Business Performance and Legislation	Manage Statistical Methodology	Manage Quality	Manage Information and Knowledge	Manage Consumers	Manage Data Suppliers	Manage Finances	Manage Human Resources	Manage IT	Manage Buildings and Physical Space

Manage Quality

- Manage quality framework
- Manage quality assurance tools
- Manage quality documentation

Tools available:

- Guidelines available (quality policy, Quality Guidelines, etc.)
- PDCA quality reporting tools
- Process mappings (ARIS): see previously
- Frameworks used: ISO:9001, ModernStats, TOGAF

Processes:

- Quality reporting exercise
- PDCA processes

- Strategy and Quality Management unit
- Special role: quality manager



Corporate Suppor										
	Manage Business Performance and Legislation	Manage Statistical Methodology	Manage Quality	Manage Information and Knowledge	Manage Consumers	Manage Data Suppliers	Manage Finances	Manage Human Resources	Manage IT	Manage Buildings and Physical Space

Manage Information and Knowledge

- Manage documents and records, including archiving and destruction
- Manage knowledge
- Manage information standards and access rights
- Manage metadata and data

Tools available:

- Specific guidelines, policies available
- Centralised metainformation system since the 1970s
- Integrated, metadatadriven IT systems in place (with metadata control functions)
- Oracle databases used with standard naming conventions
- Standard central document management system
- Standard internal document repository
- Internal regulations supporting the use of standards

Processes:

 Standard processes set by internal regulations, based on legal acts & methodological guidelines

Organisational solutions:

- Metadata
 management
 assigned to specific
 unit (methodology)
- Methodology and IT managed under the same directorate
- Knowledge sharing events and HCSO-School

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Special role: CISO

				Corporate	e Support				
Manage Business Performance and Legislation	Manage Statistical Methodology	Manage Quality	Manage Information and Knowledge	Manage Consumers	Manage Data Suppliers	Manage Finances	Manage Human Resources	Manage IT	Manage Buildings and Physical Space

Manage Consumers

- Manage communications and media relations
- Manage stakeholder consultations
- Manage cross-product user support

Tools available:

- Specific user groups
- Services available on the website
- User satisfaction surveys (generic vs. targeted)
- Internal regulations setting rules for media relations

Processes:

- Planning processes that start with user needs
- Generic and specific stakeholder consultations (satisfaction, survey methodology processes, etc.)

Organisational solutions:

- Specific unit responsible for user management: Dissemination Directorate
- Responsibilities split for internal and external communication
- Special aspects: ESS (Eurostat) and National Statistical System

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				Corporate	e Support				
Manage Business Performance and Legislation	Manage Statistical Methodology	Manage Quality	Manage Information and Knowledge	Manage Consumers	Manage Data Suppliers	Manage Finances	Manage Human Resources	Manage IT	Manage Buildings and Physical Space

Manage Data Suppliers

- Manage data sharing agreements
- Manage data transfer

Tools available:

- Cooperation agreements with administrative data owners
- Methodological guidelines
- Yearly statistical survey programme
- Specific IT systems for administrative data owners (KARÁT)
- Supporting material, documentation, onsite training and assistance for owners

Processes:

- Coordinated internal processes to collect and clarify inputs for the cooperation and agreements and their changes
- Yearly planning exercise for administrative data owners (metadata planning, standard structures, etc.)

Organisational solutions:

- Dedicated unit responsible for statistical coordination on national level
- Responsibilities set for administrative data owners (subject-matter domain, methodology, IT)



				Corporate	e Support				
Manage Business Performance and Legislation	Manage Statistical Methodology	Manage Quality	Manage Information and Knowledge	Manage Consumers	Manage Data Suppliers	Manage Finances	Manage Human Resources	Manage IT	Manage Buildings and Physical Space

Manage Finances

- Maintain accounts (including assets and liabilities)
- Manage procurement and contracts
- Manage suppliers of equipment, office supplies and services

Tools available:

- Internal analytics maintained by the Financial Management Department (rules set by law / additional needs by the presidency of the HCSO)
- Standard sheets for different kinds of agreements and contracts
- Standard central document management system

Processes:

 Detailed internal regulations in line with the legal requirements (HCSO is a governmental institution financed by the central budget)

Organisational solutions:

- Dedicated unit: Financial Management Department
- Strong cooperation between financial management and the legal unit
- Special role of IT in case of IT-related contacts
- Special role of Project Tendering Programmes Section in case of EU-funded projects

				Corporate	e Support				
Manage Business Performance and Legislation	Manage Statistical Methodology	Manage Quality	Manage Information and Knowledge	Manage Consumers	Manage Data Suppliers	Manage Finances	Manage Human Resources	Manage IT	Manage Buildings and Physical Space

Manage Human Resources

- Manage employee performance
- Manage and develop skills
- Manage talent
- Manage recruitment
- Ensure succession planning

Tools available:

- Internal IT system to support onboarding processes + evaluation + administrative tasks
- Standard sheets used and documented for handover of work between employees (transparency)
- Knowledge map to be maintained by the Human Resources Strategy and Training Department

Processes:

 Internally regulated procedures for recruitment and protocols to follow to help succession planning

Organisational solutions:

- Dedicated unit: Human Resources Strategy and Training Department
- Administrative tasks provided by the Financial Management Department
- Main responsibility of developing people and their skills are on the directors of different units

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				Corporate	e Support				
Manage Business Performance and Legislation	Manage Statistical Methodology	Manage Quality	Manage Information and Knowledge	Manage Consumers	Manage Data Suppliers	Manage Finances	Manage Human Resources	Manage IT	Manage Buildings and Physical Space

Manage IT

- Manage IT assets and services
- Manage IT security
- Manage technological change

Tools available:

- IT framework, guidelines
- Standard solutions (Oracle databases, naming conventions)
- Integrated, metadatadriven IT systems in place
- IT strategy, IT security policy
- ESS IT security audits
- Guidelines, user guides, handbooks, detailed material on the integrated IT systems (internal use + public guides for out partners)
- Central TopDesk system to manage IT assets and user requests

Processes:

 Mandate and rules of procedures of the Information Technology Services Department

Organisational solutions:

- Dedicated IT unit (under same directorate with methodology)
- Special role: CISO (independent from IT)



				Corporate	e Support				
Manage Business Performance and Legislation	Manage Statistical Methodology	Manage Quality	Manage Information and Knowledge	Manage Consumers	Manage Data Suppliers	Manage Finances	Manage Human Resources	Manage IT	Manage Buildings and Physical Space

Manage Buildings and Physical Space

- Manage environmental, mechanical, and electrical needs
- Manage arrangement of office space
- Manage distribution of offices within space

Tools available:

 Central TopDesk system to manage any request concerning buildings and physical space

Processes:

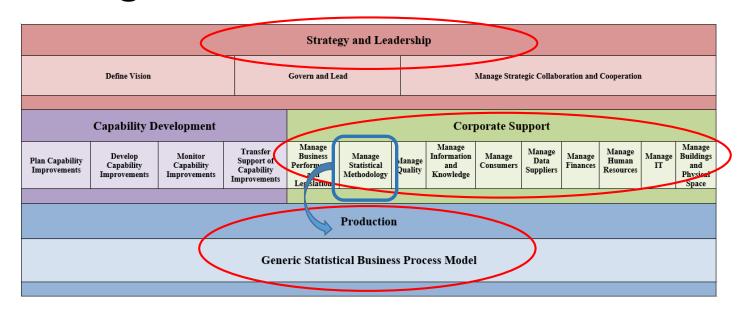
- HCSO maintaining buildings in various cities, not only in Budapest
- Internal recommendations on managing office space (in line with governmental requirements)

Organisational solutions:

 No special unit available: responsibility of the Financial Management Department (management of physical assets + office space)

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Example #1 for using GAMSO in change management Reorganisation of the NSO



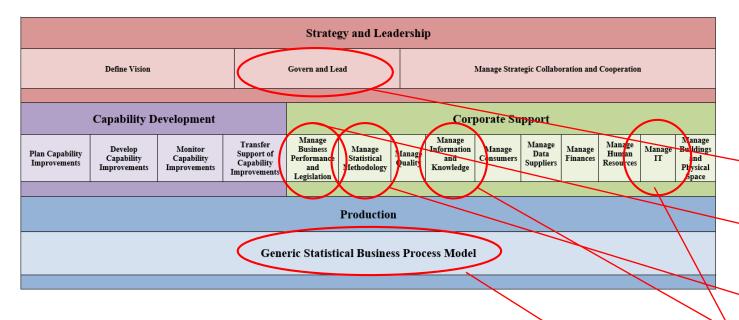
Main results:

- Overall framework of the new organisational structure, units, and roles/responsibilities
- ➤ Identification of areas where further clarification is needed on who is responsible for what

- Step 0: high-level strategic goals and examples (Italy)
- Step 1: production process
- Step 2: considering corporate support areas
- Step 3: involvement of corporate support areas in production
- Step 4: strategic allignment
- Step 5: first sketch of the new organisation



Example #2 for using GAMSO in change management Data protection reorganisation



Main results:

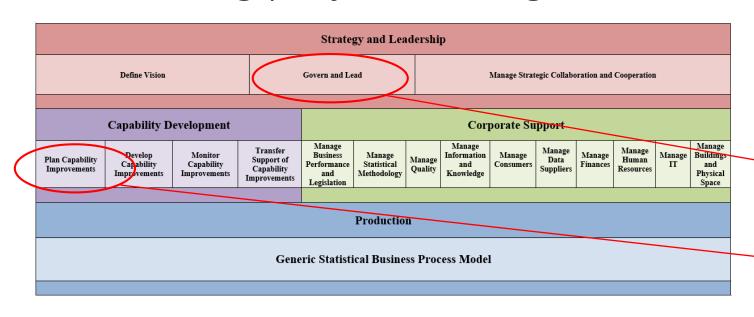
- > Data Protection Board
- New data protection and data access regulations

Step 2: define data protection in a general sense and highlight areas

Step 1: where is data protection mentioned already in GAMSO?

- Define general organisational policies
- Manage legislation and compliance
- Disclosure avoidance
- Manage information standards and access rights
 - Manage IT security
 - 6.4 Apply disclosure controlы

Example #3 for using GAMSO in change management Introducing project management



Main results:

- > New internal working group on project management
- ➤ New project management internal regulation, handbook, templates and reporting processes

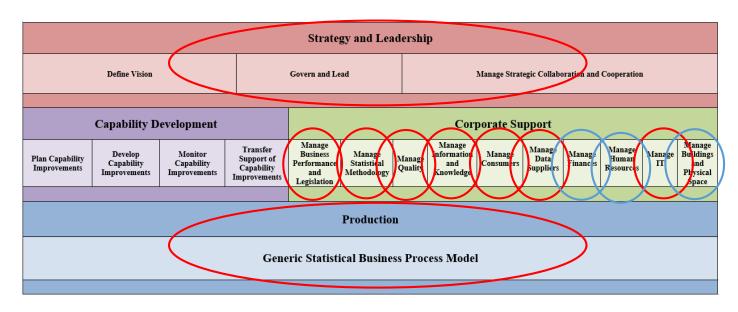
Step 1: where is project management mentioned already in GAMSO?

Allocate project and programme portfolio budgets

Propose capability improvement projects

Step 2: where is project management in GAMSO (project methodology, project portfolio)?

Example #4 for using GAMSO in change management Redesigning planning processes



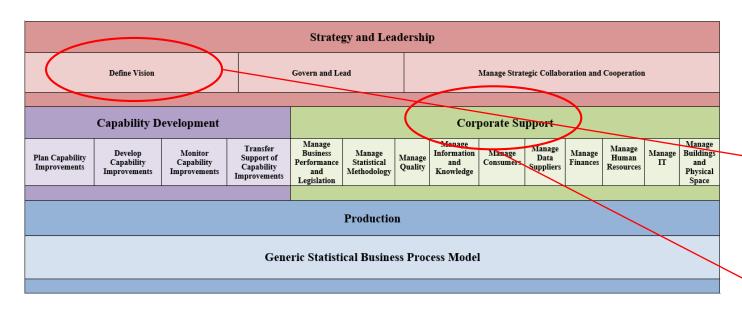
Main results:

- Common understanding on what to involve in planning
- ➤ Preparing a strategic overview on planning using the GAMSO to explain connections

- Step 0: main strategic considerations (what do we plan?)
- Step 1: production of official statistics (trivial)
- Step 2: strategy planning (trivial)
- Step 3: corporate support activities #1: those that are closer to the statistical business process
- Step 4: corporate support activities #2: generic processes



Example #5 for using GAMSO in change management Place and role of ethics



Main result:

➤ Common understanding on how to position/explain ethics in the context of GAMSO and our organisation Step 2: how would you handle ethics in the model (GAMSO model improvement?)

Step 1: where is ethics mentioned already in GAMSO?

Determine vision, mission and strategic goals

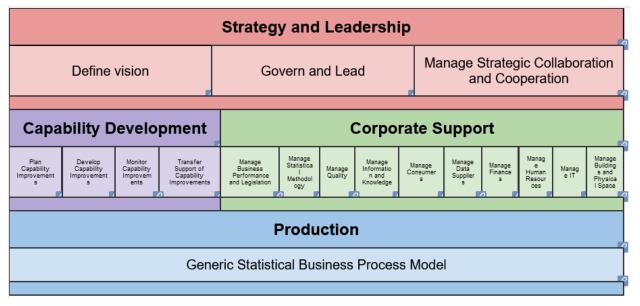
Possibly part of a new activity under "Corporate Support" → not "Manage ethics" but rather a broader activity that contains manage ethics, manage CSR, etc.



Part 4. GAMSO: future uses and the way forward

Goals and priority-setting

- Dashboards for management decision-making
- Improvement actions:
 - quality;
 - efficiency;
 - innovation;
 - etc.



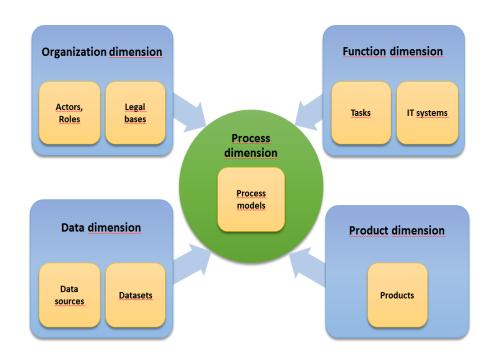
Source: https://statswiki.unece.org/display/GAMSO/Clickable+GAMSO+v1.2

Continuous improvement

- workflow optimization,
- methodological standardization,
- standardization of IT services,
- standardization of HR practices,

etc.





GAMSO in Hungary: roadmap

ΡΔςτ

- Getting to know ModernStats models
- Using ModernStats models + involvement, feedback to the community

DAST

- Adaptation of the GSBPM to Hungarian conditions
- First implementation of GAMSO: overarching processes of the GSBPM

PRESENT

- ModernStats models as frameworks: process/architecture modelling
- Use of GAMSO in change management

FUTURE

- Modelling and describing non-statistical activities: GAMSO as a starting point
- More integrated use of GAMSO internally

FUTURE

- Use of GAMSO in the National Statistical System
- The benefits of the new version of the model

Use of GAMSO in Hungary

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Yerevan, Armenia 18th October, 2022

