



Active Ageing Index in the wider EU policy perspective

Peer Review

Krakow, 15-16 October 2014

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Active Ageing Index (AAI) aims

AAI is aimed to serve as an evidence tool

- to monitor (and compare) active ageing outcomes at different levels: international, national, and subnational
- to indicate the untapped potential of older people for more active participation in economic and social life and for independent living
- to promote a more active role and greater autonomy of older people in ageing societies

for mutual learning and advocacy of most appropriate policy measures

AAI policy context

- Ageing populations and budgetary constraints
 - European Year 2012 – demonstrating potential of older persons:
 - Employment
 - Social participation
 - Independent living
- } WHO Ageing concept
- Madrid International Plan of Action on Ageing (MIPAA) and 2012 Vienna Ministerial Declaration on Ageing

Broader EU Policy framework

- Europe 2020 Strategy
- White Paper on Pensions (2011)
- European Commission Communication on Social Investment Package (2013)
 - Staff Working Document (SWD) on Long-term care
 - Staff Working Document (SWD) on Investing in health

Europe 2020

3 interlinked priorities



Smart growth

developing economy based on knowledge & innovation



Sustainable growth

promoting more efficient, greener & more competitive economy



Inclusive growth

fostering high-employment economy delivering social & territorial cohesion



Europe 2020

5 EU headline targets

to be translated into national targets

	by 2020	<i>current level</i>
employment rate as % of 20-64y, pop,	75%	69%
R&D investment as % of EU GDP	3%	2%
tertiary degree attainment	>40%	34%
early school leavers	<10%	14%
social inclusion fight against poverty	20 million out of poverty	114 mio
energy efficiency	+20%	---



Europe 2020

7 flagship initiatives supporting the targets

Smart Growth	Sustainable Growth	Inclusive Growth
Innovation <i>Innovation Union</i>	Climate, energy & mobility <i>Resource efficient Europe</i>	Employment & skills <i>An agenda for new skills & jobs</i>
Education <i>Youth on the move</i>		
Digital society <i>A digital agenda for Europe</i>	Competitiveness <i>An industrial policy for the globalisation era</i>	Fighting poverty <i>European platform against poverty</i>



White Paper on Pensions (2011)

- An agenda for adequate, safe and sustainable pensions
- Staying longer in employment
- Saving more through supplementary pension schemes
- Addressing gender pension gap

Social investment approach (2013)

- Increase the sustainability and adequacy of budgets for social policies
- Pursue activating and enabling policies and provide adequate livelihoods
- Invest across the life course and make use of "untapped" potential
- Innovate and reform social policy based on evidence
- Streamline monitoring, governance and information

AAI First phase

January 2012 — February 2013

- managed jointly by UNECE and EC DG Employment, Social Affairs and Inclusion
- undertaken by a team of researchers of the European Centre for Social Welfare Policy and Research in Vienna (ECV)
- advised by an Expert Group on AAI bringing together academics, civil society representatives and policymakers
- major output — 2012 AAI results for 27 EU countries



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Policy brief



Introducing the Active Ageing Index

Policy brief



Employment, Social Affairs & Inclusion
Introducing the Active Ageing Index



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Second phase: AAI-II

October 2013 — December 2015

Further research

- Geographical extension of AAI
- Retrospective calculation of AAI
- Calculation of the next wave of the index
- Pilot studies in non-EU UNECE countries
- Contextual analysis of the results

Outreach to stakeholders

- Policymakers
- Academic community
- Civil society

Communication

- Maintaining and updating of AAI Wiki
- Data visualisation
- Presentations at conferences & forums
- Other means of dissemination
- Discussion forum

Expectations of this Peer Review

- Is there an "appetite" for the use of the AAI?
- Indication for how to develop the AAI in the future to make it more relevant at national and regional level;



Active Ageing Index next steps

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Project team and timeline

- European Commission DG Employment, Social Affairs and Inclusion and UNECE — joint management
- Research consultant: Professor Asghar Zaidi + University of Southampton, United Kingdom
- Advised by the Expert Group on Active Ageing Index
- Timeline: October 2013 — December 2015

Key activities

- Further research
- Outreach to stakeholders
- Communication activities

Further research

- Geographical extension of 2012 AAI
 - Calculation of the index for Croatia (new EU Member State)
 - Calculations for Iceland, Norway, Switzerland
 - Pilot studies in non-EU UNECE countries: Turkey and Serbia
- Retrospective calculation of the index
- Calculation of the next wave of the index
- Contextual analysis of the results

Outreach to stakeholders

- Dialogue with Stakeholders: use of AAI for evidence-based policy making – 14th November in Brussels
- Call for Papers – International Seminar 16–17 April 2015 in Brussels
- *Possibility to organize a national seminar*
- Promote AAI within EU funded projects and initiatives
 - Comprehensive strategies for active ageing
 - European Innovation Partnership on Active and Healthy Ageing (EIP-AHA)



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AAI Wiki

Pages Active Ageing Index Home

31 Added by Thérèse Lalor, last edited by Olga Kharitonova on 24 Jan, 2014 (view change)



Home page

I. AAI in brief

II. Ranking

III. Do it yourself!

IV. Charts and tables

V. Methodology

VI. Documentation

VII. About the project

OVERALL INDEX	Active Ageing Index			
DOMAINS	Employment	Participation in society	Independent, Healthy and Secure living	Capacity and Enabling Environment for active ageing
INDICATORS	Employment rate 55-59	Voluntary activities	Physical exercise	Remaining life expectancy at age 55
	Employment rate 60-64	Care to children and grand children	Access to health services	Share of healthy life expectancy at age 55
	Employment rate 65-69	Care to older adults	Independent living	Mental well-being
	Employment rate 70-74	Political participation	Financial security (three indicators)*	Use of ICT
			Physical safety	Social connectedness
			Lifelong learning	Educational attainment
	Actual experiences of active ageing			Capacity to actively age

<http://www1.unece.org/stat/platform/display/AAI/Active+Ageing+Index+Home>

For more information

- Active Ageing Index Wiki

<http://www1.unece.org/stat/platform/display/AAI/Active+Ageing+Index+Home>

- E-mail: AAI@unece.org